



## KAMUYU AYDINLATMA PLATFORMU

# TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Credit Rating

**Summary**  
Credit Rating Note



## Credit Rating

Related Companies

Related Funds

<b>Credit Rating</b>	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	22.01.2024
Postponed Notification Flag	Hayır (No)
<b>Announcement Content</b>	
<b>Explanations</b>	

On April 22, 2024, International Credit Rating Agency Moody's upgraded Türkiye Şişe ve Cam Fabrikaları A.Ş.'s ('Sisecam') credit rating from "B3" to "B2" and maintained its outlook as "positive". Concurrently, Moody's assigned a "B2" instrument rating with a "positive" outlook for the planned Eurobond issuance of Sisecam UK Plc, a 100% subsidiary of our Company. In its statement, Moody's highlighted that the proposed planned bond issuance and short-term debt refinancing will strengthen Şişecam's liquidity profile.

In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.